



## Central Bank of Kenya

### **TAP SALE OF TREASURY BONDS ISSUE Nos. FXD1/2023/002, FXD1/2024/003, FXD1/2023/005 AND FXD1/2023/010 DATED 24/06/2024**

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Treasury Bonds whose details are as in the prospectus issued value date 10/06/2024 and 17/06/2024. The Tap Sale will be offered on a **first-come-first-served** basis. Other features are as summarised in the table below.

<b>Period of Sale</b>	Tuesday, 18th June 2024 to Thursday, 20th June 2024 or upon attainment of quantum, whichever comes first.
<b>Amount on offer</b>	Kes 20 Billion.
<b>Pricing</b>	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 10/06/2024 and 17/06/2024 and adjusted for accrued interest.
<b>Settlement Date</b>	Monday, 24th June 2024.
<b>Closing date</b>	<b>Thursday, 20th June 2024, at 2 p.m</b> or upon attainment of quantum, whichever comes first.
<b>Auction Results</b>	Investors should obtain details of amounts payable for successful bids from DhowCSD Investor Portal/App under the <b>transactions tab</b> on Friday, 21st June 2024.
<b>Payment Deadline</b>	By 2.00 pm on Monday, 24th June 2024.
<b>Bids Allotment</b>	Bids will be allotted on a first-come-first-served basis.
<b>Average Yield</b>	FXD1/2023/002 - 17.1225 FXD1/2024/003 -17.5862 FXD1/2023/005 -18.1645 FXD1/2023/010 - 16.3924
<b>Adjusted Average Price (per Kes 100.00)</b>	FXD1/2023/002 - 105.6489 FXD1/2024/003 -109.6836 FXD1/2023/005 -103.7330 FXD1/2023/010 - 94.9500
<b>Coupon Rate</b>	FXD1/2023/002 - 16.9723 FXD1/2024/003 -18.3854 FXD1/2023/005 -16.8440 FXD1/2023/010 - 14.1510

Robert Aloo

For: Director, Financial Markets

18 June 2024