Central Bank of Kenya

TAP SALE OF TREASURY BOND ISSUE No. FXD1/2020/015 DATED 14/04/2025

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Treasury Bond whose details are as in the prospectus issued value date 07/04/2025. The Tap Sale will be offered on a **first- come -first- served** basis. Other features are as summarised in the table below.

Period of Sale	Tuesday, 8th April 2025 to Thursday, 10th April 2025 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 10 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 07/04/2025 and adjusted for accrued interest.
Settlement Date	Monday,14th, April 2025.
Closing date	**Thursday, 10th April 2025, at 2 p.m** or upon attainment of quantum,whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from DhowCSD Investor Portal/App under the **transactions tab** on Friday, 11th April 2025.
Payment Deadline	By 2.00 pm on Monday, 14th April 2025.
Bids Allotment	Bids will be alloted on a first-come-first-served basis.
Average Yield (%)	FXD1/2020/015 - 13.6652
Adjusted Average Price (per Kes 100.00)	FXD1/2020/015 -97.0749
Coupon Rate (%)	FXD1/2020/015 - 12.7560

David Luusa

Director, Financial Markets

April 8, 2025

C2: CBK - Official