



Central Bank of Kenya

TAP SALE OF TREASURY BOND ISSUE No. FXD1/2022/010 DATED 21/10/2024

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Treasury Bond whose details are as in the prospectus issued value date 14/10/2024. The Tap Sale will be offered on a **first-come -first- served** basis. Other features are as summarised in the table below.

Period of Sale	Monday, 14th October 2024 to Thursday, 17th October 2024 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 15 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 14/10/2024 and adjusted for accrued interest.
Settlement Date	Monday, 21st October 2024.
Closing date	Thursday, 17th October 2024, at 2 p.m or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from DhowCSD Investor Portal/App under the transactions tab on Friday, 18th October 2024.
Payment Deadline	By 2.00 pm on Tuesday, 22nd October 2024.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield (%)	FXD1/2022/010 - 16.9516
Adjusted Average Price (per Kes 100.00)	FXD1/2022/010 - 91.4882
Coupon Rate (%)	FXD1/2022/010 - 13.4900

David Luusa
Director, Financial Markets
October 14th 2024